

Reply Slip

To: MTR Corporation Limited 香港鐵路有限公司

I/We would like to receive Corporate Communications in the manner indicated below:

(Please tick only ONE box on this reply slip.)

Website Version Options

(a) **Full Website Option**

to rely on copies posted on the Company's website in lieu of any printed copy of Corporate Communications and the electronic notification posted on the Company's website of the publication of Corporate Communications and other related matters in lieu of a printed copy of that notification.

(b) to rely on copies posted on the Company's website in lieu of any printed copy of Corporate Communications and to receive by post a printed copy of the notification of the publication of Corporate Communications and other related matters on the Company's website.

Printed Version Options

(c) Financial Summary (but not the Long-form Report) and other Corporate Communications

- English version only
- Chinese version only
- Both English and Chinese versions

(d) Long-form Report (but not the Financial Summary) and other Corporate Communications

- English version only
- Chinese version only
- Both English and Chinese versions

Signature _____

Date _____ 2009

Contact telephone number _____

Notes: Please tick only one box on this reply slip. Any form with more than one box ticked, with no box ticked or otherwise incorrectly completed will be void at the discretion of the Company.